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CONNECTIVITY
SYSTEMS

Velocity Release Notes

Release Date: November 24th, 2023

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Overview

The November 24th, 2023 Velocity Broker Release includes enhancements to:

- Client Dashboard
- Amortization Schedule



Improved Client Dashboard Experience

We have made updates to Client Dashboard to show the entire history for your client's mortgage applications.

Clients will now be able to see all their applications and history of their applications in one place.

The screenshot displays a user-friendly dashboard for a mortgage application. At the top, a greeting 'Hi!' is followed by 'Welcome to your Dashboard' and a brief instruction: 'Use your Dashboard to review your Application progress and keep track of the Documents you will need.' An illustration of two people pushing a large pie chart is positioned to the right.

Below the header, the user's identity is shown as 'Agent David Fincher' with a dropdown arrow. The main content area is divided into several sections:

- Application Type:** Buying a Property
- Subject Property:** N/A
- Application Progress:** 27% (indicated by a progress bar) with a 'Complete the Application' button and a dropdown arrow.
- Agent:** David Fincher, with an 'Email David' link.
- Last viewed:** November 22, 2023

The 'Progress' section features a vertical timeline with four steps:


- Current Step:** Start the Application. Description: 'Tell us about yourself and your financial situation so we can help find the perfect Mortgage for you.'
- Upcoming:** Review Application. Description: 'Double check your Application and make sure all your information is correct before submitting.'
- Application Submitted:** Good work! Your Application has been submitted and now we can start collecting your supporting documents.

To the right of the progress steps, there is a 'Complete the Application' button with a clipboard icon. Below this, the 'Borrower Progress' section shows a 27% completion rate with a corresponding progress bar.



Amortization Schedule Enhancement

We have made improvements to the Amortization Schedule to reflect Fees and Costs associated with the mortgage.

Fees & Costs:  + Add

Description	Amount	Include in APR	Deduct from Advance	
<input type="text" value="Mortgage Fee"/>	\$ 1,000.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	✕
<input type="text" value="Mortgage Cost"/>	\$ 1,000.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>	✕
<input type="text" value="Mortgage Insurance"/>	\$ 1,000.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>	✕



Clear Cache

Due to our system update, be sure to clear your cache for optimal deal screen performance!

If you need instructions on how to do so, please click the relevant link below.

[Clear Cache - MAC](#)

[Clear Cache - PC](#)





About Us

As a smart man once observed; “An object in motion tends to remain in motion along a straight line unless acted upon by an outside force.” **We’re that force!** The force that moves you from that straight, flat line to increasing your sales, improving your clients and lender’s satisfaction while reducing your cost, time and aggravation. Our goal is fulfilling your needs and exceeding your expectations. Newton provides a complete range of hosted and licensed system solutions capable of achieving seamless straight through processing of mortgage applications from initial customer enquiry to final mortgage advance.

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