

Velocity Release Notes

Release Date: March 29th, 2024

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Overview

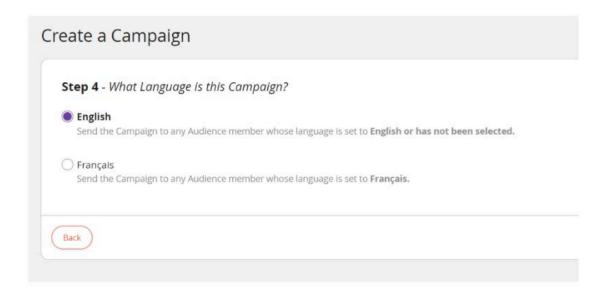
The March 29th, 2024 Velocity Broker Release includes various enhancements including:

- VelocityCRM
- Build Reporting
- Compliance Form Language Updates



VelocityCRM Language Selection

Your VelocityCRM will now send campaigns to suit your client's selected language preference, in English or French.

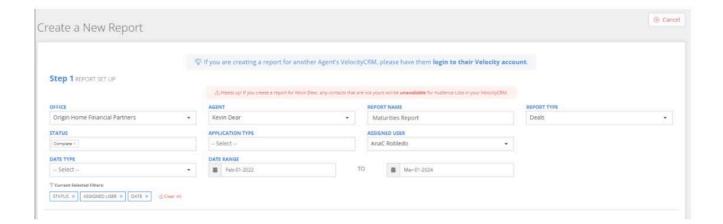


Find out How



Addition to Build Reporting

We've introduced a new filter for Assigned Users, enabling you to generate reports tailored specifically for them alongside Agents.





New Brunswick Compliance Form Updates

We've aligned New Brunswick's (NB) Compliance Forms with the current standard, including updates to two form names:

- NB Broker's Disclosure to Borrower
- NB Mortgage Disclosure Statement Additionally, we have removed the NB Mortgage Brokers' Disclosure to Borrower.



Clear Cache

Due to our system update, be sure to clear your cache for optimal deal screen performance!

If you need instructions on how to do so, please click the relevant link below.

Clear Cache - MAC

Clear Cache - PC





About Us

As a smart man once observed; "An object in motion tends to remain in motion along a straight line unless acted upon by an outside force." **We're that force!** The force that moves you from that straight, flat line to increasing your sales, improving your clients and lender's satisfaction while reducing your cost, time and aggravation. Our goal is fulfilling your needs and exceeding your expectations. Newton provides a complete range of hosted and licensed system solutions capable of achieving seamless straight through processing of mortgage applications from initial customer enquiry to final mortgage advance.

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