



newton | CONNECTIVITY
SYSTEMS

Velocity Release Notes

Release Date: April 16th, 2024

Table of Contents

Overview	3
Track your SMS Conversations	4
Enhanced Workflow Creation	5
Clear Cache	6



Overview

The April 16th, 2024 Velocity Broker Release includes enhancements to

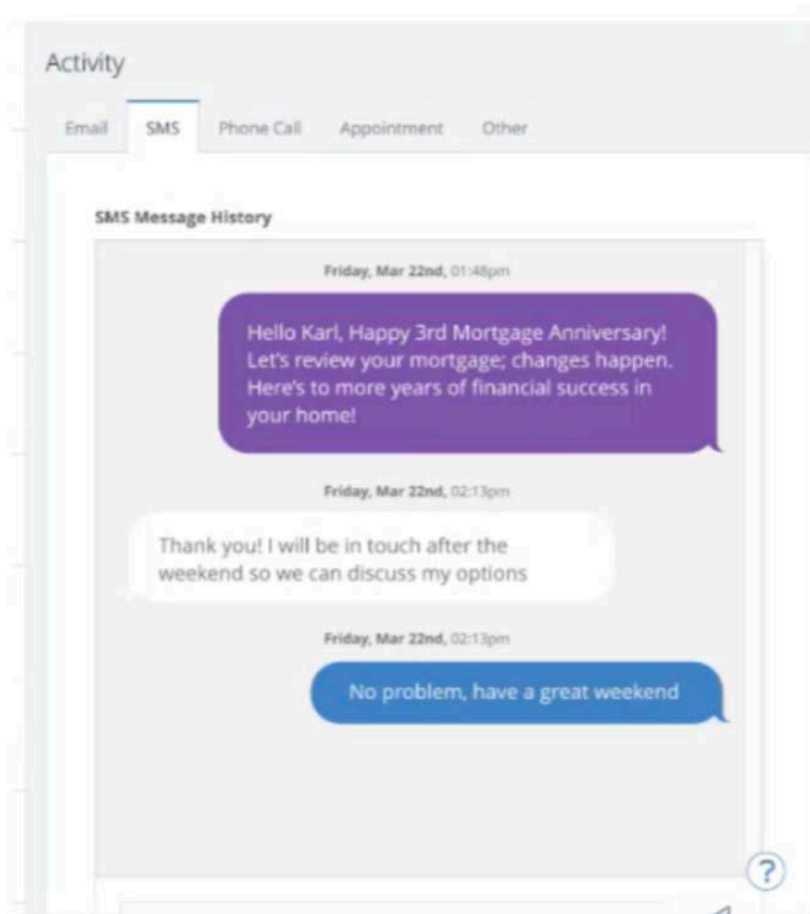
- VelocityCRM SMS
- Workflows



Track your SMS Conversations

You can now effortlessly track all VelocityCRM SMS interactions in your clients' contact cards.

Take advantage of streamlined communication and enhanced client management!



Enhanced Workflow Creation

Office and Brokerage Administrators can now create workflows not only for shared purposes but also for individual use.

ADD A WORKFLOW

WHO IS THIS WORKFLOW FOR?

-- Select --

-- Select --

Personal

Brokerage

Not Staged

DAYS FROM TRIGGER:

0 After Trigger

TRIGGER:

TIME OF DAY:

Hrs Mins

ACTION:

ASSIGN TO:

English Français

TITLE

CONTENT

(inherited font) (inherited size) B I U A

Insert Template:

ATTACHMENTS: (0.00 MB)



Clear Cache

Due to our system update, be sure to clear your cache for optimal deal screen performance!

If you need instructions on how to do so, please click the relevant link below.

[Clear Cache - MAC](#)

[Clear Cache - PC](#)



About Us

As a smart man once observed; "An object in motion tends to remain in motion along a straight line unless acted upon by an outside force." **We're that force!** The force that moves you from that straight, flat line to increasing your sales, improving your clients and lender's satisfaction while reducing your cost, time and aggravation. Our goal is fulfilling your needs and exceeding your expectations. Newton provides a complete range of hosted and licensed system solutions capable of achieving seamless straight through processing of mortgage applications from initial customer enquiry to final mortgage advance.

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